

# **Tourism in the French economy**

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#### Bannière

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## Main economic data

100M international arrivals by 2024 (Estimate Atout France) 71 Md€ in international spending in 2024 (Banque de France) 18.6 MD€ in tourism investment by 2022

#### Employment

According to URSSAF data, the accommodation and food services sector will have 1.3 million private sector employees in 2022, up 8.5% on 2019 (+93,800 private sector jobs). Employment in the accommodation and food services sectorrepresented 6.5% of all private-sector salaried jobs in 2022. The HCR sector was one of the most dynamic industries in 2022, both in terms of percentage and volume of employment. *Source: Urssaf* 



In 2022, tourism's direct contribution to France's GDP was 3,6%, or €82,1 billion, based on the gross added value of tourism activities.

In France, domestic tourism accounts for 70% of tourism GDP, a share comparable with that of competing countries.

Domestic tourism consumption amounts to 192 billion euros (126 billion euros for residents and 66 billion euros for non-residents). It totaled €185.6 billion in 2019.

Source: Insee, tourism satellite account

#### International visitors

Despite the continuing health crisis at the beginning of the year and the outbreak of Ukraine war in the spring, 2022 was a year of recovery for French tourism, with very solid performances in numbers of visitors, revenue, and investment.

The number of international arrivals 100 millon in 2024\* (90 million in 2019)

\* Estimate by Atout France for 2024, based on international visitor numbers for 2023/2022, France having welcomed 93 million visitors in 2023 according to INSEE.

Top 10 des arrivées internationales en France en 2023

| Nationalités | En millions |
|--------------|-------------|
| Allemagne    | 14,7        |
| Royaume-Uni  | 12,4        |
| Belgique     | 9,09        |
| Italie       | 7,65        |
| Espagne      | 7,24        |
| Suisse       | 7,04        |
| Pays-Bas     | 6,75        |
| Etats-Unis   | 4,43        |
| Canada       | 1,18        |
| Portugal     | 1,18        |

Données Oxford Economics

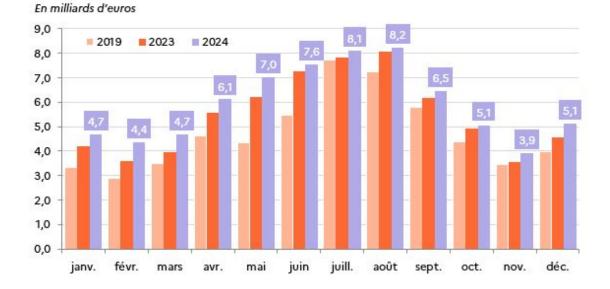
### International earnings

| Recettes touristiques en France |
|---------------------------------|
| Top 10 des nationalités en 2024 |

| Nationalités     | En M€  | Evol. Vs 2019 |
|------------------|--------|---------------|
| Belgique         | 9 814  | +15,5%        |
| Royaume-Uni      | 8 009  | +7,6%         |
| Allemagne        | 7 541  | +12,5%        |
| Suisse           | 7 204  | +5,9%         |
| Etats-Unis       | 7 029  | +8,0%         |
| Espagne          | 4 755  | -2,9%         |
| Italie           | 3 766  | -4,7%         |
| Pays-Bas         | 2 755  | +7,8%         |
| Chine            | 1 396  | +15,2%        |
| Japon            | 668    | +9,0%         |
| total 10 marchés | 52 937 | +7,6%         |
| Monde            | 71 276 | +8,2%         |

With €71,3 billion in international earnings in 2024, France exceeded the 2019 and 2023 by +26% and 8% respectively. (Source: Banque de France)

These results were driven by Belgian, British, german and swiss customers .



Total revenue growth from 2019 to 2024

#### **Tourism investments**

Tourism investment in 2022 totaled €18.6 billion, representing an increase of +1.3% compared to 2021 and +4.5% compared to 2019.

Of the total, second homes account for 27%; hospitality accommodation (hotels, guest houses, campsites, rental homes, and holiday villages) 34%; restaurants 17%; and other facilities 22%.

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